

2024 Asia Investor Conference

Strategic Shifts: Navigating Change, Dislocation, and Growth



FAIRMONT AMBASSADOR SEOUL

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| Time (KST) | Topic |
|--------------|--|
| 11:30-1:15pm | REGISTRATION & NETWORKING LUNCH Grand Ballroom Foyer |
| 1:15-1:25pm | OPENING REMARKS Grand Ballroom Ben Hart , Partner & Head of Investor Relations (Asia) |
| 1:25-1:40pm | INVESTMENT PLATFORM UPDATE Kevin O'Donnell , Partner & Global Head of Investor Relations |
| 1:40-2:10pm | STATE OF PRIVATE MARKETS: WHERE ARE WE NOW? Jeff Diehl , Managing Partner & Head of Investments |
| 2:10-2:35pm | SOURCES OF COMPETITIVE EDGE IN THE SECONDARY MARKET Jeffrey Akers , Partner & Head of Secondary Investments |
| 2:35-3:00pm | CO-INVESTMENTS 2.0: WHY RELATIONSHIPS MATTER David Brett , Partner & Head of Co-Investments |
| 3:00-3:20pm | Break |
| 3:20-3:45pm | DRIVING ALPHA: WHY PRIVATE CREDIT MANAGER SELECTION MATTERS Bill Sacher , Partner & Head of Private Credit Fred Chung , Partner & Head of Credit Underwriting |
| 3:45-4:15pm | GP FIRESIDE CHAT WITH FRANCISCO PARTNERS David Golob , Chief Investment Officer, Francisco Partners Saguna Malhotra , Partner, & Head of Global Buyout Fund Investments |
| 4:15-4:40pm | ASSET ALLOCATION: OPTIMAL PORTFOLIO CONSTRUCTION FOR LONG-TERM GROWTH Miguel Gonzalo , Partner & Head of Investment Strategy and Risk Management |
| 4:40-4:45pm | CLOSING REMARKS Ben Hart , Partner & Head of Investor Relations (Asia) |
| 4:45-7:00pm | NETWORKING & COCKTAIL RECEPTION |